

Take Action

Apply Profit First to Your Personal Finances



Step 1

Set up corresponding Profit First allocation accounts for your personal expenses.

Based on your most recent pay and the “lifestyle lock,” figure out how much you should truly be living on.

Step 2

Step 3

Have a sit down with your entire family and talk numbers. Tell them what you’re doing with Profit First and the positive impact it will have on your family’s long-term financial health.

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	Actual	PF%	PF\$	The Bleed	The Fix
Income					
Fixed Expenses					
Real Income					
Profit					
Tax					
Variable Expenses (opex)					